

**In/Sight Stress Reduction  
HEALTH AND LIFESTYLE ASSESSMENT**

Name \_\_\_\_\_ Today's Date \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Age: \_\_\_\_\_ Gender: M F

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

Address: \_\_\_\_\_

Referred by: \_\_\_\_\_ Interviewer: Gertler Krantz

**PRESENT HEALTH STATUS**

1. In general, please rate your overall health: (please circle a number)

**0 1 2 3 4 5 6 7 8 9 10**  
unhealthy/ill very healthy

2. What physical symptoms have prompted your interest in this program?

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

In the past year, how many times have you met with a physician for treatment of these symptoms? \_\_\_\_\_

3. What emotional symptoms have prompted your interest in this program?

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

List any treatment you have had for any of these symptoms: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

4. List any currently prescribed medications and the condition for which it is prescribed:

<i>Medications:</i>	<i>Condition:</i>
_____	_____
_____	_____
_____	_____
_____	_____

5. List any drug or food allergies: \_\_\_\_\_

\_\_\_\_\_

6. List any over-the-counter medications or dietary supplements you are currently taking: \_\_\_\_\_  
\_\_\_\_\_
7. List any lab work, x-rays, or consultations with specialists related to your primary symptoms (include approximate dates): \_\_\_\_\_  
\_\_\_\_\_
8. Family History:
- | <i>Age (if deceased, age of death/cause)</i> | <i>Medical/ Psychological illnesses</i> |
|--|---|
| Mother: _____                                | _____                                   |
| Father: _____                                | _____                                   |
| Brother(s): _____<br>_____                   | _____                                   |
| Sister(s): _____<br>_____                    | _____                                   |

**PAST HEALTH STATUS**

1. Have you ever had any of the following? (please check all that apply)
- |  |  |
|--|--|
| <input type="checkbox"/> arthritis                 | <input type="checkbox"/> injuries to back, arms, legs            |
| <input type="checkbox"/> dizziness, fainting       | <input type="checkbox"/> sleeping disorder                       |
| <input type="checkbox"/> seizures                  | <input type="checkbox"/> thyroid problems                        |
| <input type="checkbox"/> anemia                    | <input type="checkbox"/> stroke                                  |
| <input type="checkbox"/> anxiety/depression        | <input type="checkbox"/> hypertension                            |
| <input type="checkbox"/> asthma                    | <input type="checkbox"/> cholesterol problems (last level _____) |
| <input type="checkbox"/> cancer                    | <input type="checkbox"/> heart disease                           |
| <input type="checkbox"/> gastrointestinal disorder |  |
2. Please describe your medical history (major illnesses, accidents, injuries):  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_
3. Surgical procedures (include dates): \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_
4. Hospitalizations (include dates): \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_
5. Have you ever sought counseling to help you cope?  Yes  No  
If yes, what type of counselor did you see (psychiatrist, psychologist, clinical social worker, counselor, other): \_\_\_\_\_  
When? \_\_\_\_\_

6. Are you currently seeing a therapist?  Yes  No  
If yes, what type? \_\_\_\_\_ For how long? \_\_\_\_\_  
How often do you meet? \_\_\_\_\_

7. Have you found counseling and/or therapy helpful? (Circle number.)  
**1** **2** **3** **4** **5**  
not at all very helpful

8. Current therapist: \_\_\_\_\_ Phone: \_\_\_\_\_

9. Current primary care physician: \_\_\_\_\_  
Phone: \_\_\_\_\_  
Date of last physical exam: \_\_\_\_\_

### HEALTH HABITS

1. Do you smoke cigarettes?  Yes  No  
If yes, how many per day? \_\_\_\_\_ For how many years? \_\_\_\_\_  
If no, did you ever smoke?  Yes  No  
For how long? \_\_\_\_\_ Date of last cigarette: \_\_\_\_\_

2. If you drink alcohol at least once per month, please estimate how much:  
Wine (glasses/week) \_\_\_\_\_ Beer (glasses/week) \_\_\_\_\_  
Other alcohol (ounces/week) \_\_\_\_\_  
a. Have you ever felt you should cut down on your drinking?  Yes  No  
b. Have people annoyed you by criticizing your drinking?  Yes  No  
c. Have you ever felt bad or guilty about your drinking?  Yes  No  
d. Have you ever had a drink first thing in the morning to steady your nerves or get rid of a hangover?  Yes  No

3. Do you use recreational drugs?  Yes  No  
If yes, please indicate type(s): \_\_\_\_\_

### NUTRITION

1. Do you consider yourself:  overweight?  underweight?  about right?  
What is your ideal weight? \_\_\_\_\_ Has your weight changed recently? \_\_\_\_\_  
Have you ever seen a dietician for nutrition counseling?  Yes  No  
If yes, where and when? \_\_\_\_\_

2. Do any of the factors listed below make it difficult for you to eat right?  
(check all that apply)  
 eating out  dislike recommended foods  
 taking large portions  moods  
 frequent snacking  someone else cooks  
 I need information on healthful eating

3. Do you eat at least two fruits and vegetables each day?  Yes  No

4. Are you on a special diet? (please describe) \_\_\_\_\_  
\_\_\_\_\_
5. Do you drink caffeinated beverages? \_\_\_Yes \_\_\_No  
What type(s) and amounts per day? \_\_\_\_\_

**ACTIVITY/EXERCISE**

1. How active are you? \_\_\_ very \_\_\_ moderately \_\_\_ sedentary
2. Do you have any physical problems that limit your activity? \_\_\_Yes \_\_\_No  
If yes, please describe: \_\_\_\_\_
3. If you exercise on a regular basis, please complete:  

<i>Activity (e.g. walking, biking, swimming)</i>	<i>Frequency</i>
_____	_____
_____	_____
_____	_____
_____	_____
4. If you are not engaged in a routine exercise program, what type of exercise would you most like to do? \_\_\_\_\_
5. What are your goals for exercise? \_\_\_\_\_

**SLEEP/REST**

1. Number of hours of sleep per night: \_\_\_ Do you nap? \_\_\_ Duration: \_\_\_
2. Do you feel rested upon awakening? \_\_\_Yes \_\_\_No
3. Problems with insomnia? \_\_\_Yes \_\_\_No  
If yes, what kind of problems? \_\_\_\_\_
4. Do you use sleeping aids? \_\_\_Yes \_\_\_No  
If yes, specify type and frequency: \_\_\_\_\_

**COGNITIVE/PERCEPTUAL**

1. Do you have a significant hearing difficulty? \_\_\_Yes \_\_\_No
2. Do you have a significant visual problem? \_\_\_Yes \_\_\_No
3. Do you have significant learning difficulties? \_\_\_Yes \_\_\_No

**SELF-PERCEPTION/SELF CONCEPT**

1. On a scale of 0 to 10, please rate your general sense of self-confidence:  

<b>0</b>	<b>1</b>	<b>2</b>	<b>3</b>	<b>4</b>	<b>5</b>	<b>6</b>	<b>7</b>	<b>8</b>	<b>9</b>	<b>10</b>
not confident					very confident					
2. Please describe yourself: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

3. List three things you like about yourself: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

4. List three things you would like to change about yourself: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

5. Do you believe you experience any of the following feelings more often than most people? (check all that apply)

- |                                       |                                       |  |
|---------------------------------------|---------------------------------------|--|
| <input type="checkbox"/> fear         | <input type="checkbox"/> anxiety      | <input type="checkbox"/> isolation       |
| <input type="checkbox"/> guilt        | <input type="checkbox"/> shame        | <input type="checkbox"/> lack of control |
| <input type="checkbox"/> helplessness | <input type="checkbox"/> hopelessness | <input type="checkbox"/> hostility       |
| <input type="checkbox"/> sadness      | <input type="checkbox"/> anger        | <input type="checkbox"/> depression      |

### ROLES/RELATIONSHIPS

- Marital status (check one):  married  single  living in a committed relationship  
 divorced  separated  widowed
- Number of children: \_\_\_\_\_ Ages: \_\_\_\_\_ How many at home? \_\_\_\_\_
- How many people live in your household? \_\_\_\_\_
- Your occupation: \_\_\_\_\_ Hours worked per week: \_\_\_\_\_
- Education level completed: (circle highest completed grade)  
Grade school High school College Graduate  
1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20+
- Social Roles (please check all that apply to you):  
 friend  parent  employer  employee  spouse  
 child  caretaker  community volunteer  other(list)\_\_\_\_\_
- What resources do you have for emotional support? (check all that apply)  
 spouse  family  friends  religion/spiritual  
 pets  other (specify)\_\_\_\_\_

### STRESS/COPING

- Do you feel you have an excessive amount of stress in your life?  Yes  No
- What is your perception of daily stressors that may interfere with your life? (Please circle number corresponding to each, with 1 being no stress and 10 being worst stress possible.)  
Work:        1        2        3        4        5        6        7        8        9        10  
Family:      1        2        3        4        5        6        7        8        9        10  
Social:      1        2        3        4        5        6        7        8        9        10

Finances:	<b>1</b>	<b>2</b>	<b>3</b>	<b>4</b>	<b>5</b>	<b>6</b>	<b>7</b>	<b>8</b>	<b>9</b>	<b>10</b>
Health:	<b>1</b>	<b>2</b>	<b>3</b>	<b>4</b>	<b>5</b>	<b>6</b>	<b>7</b>	<b>8</b>	<b>9</b>	<b>10</b>
Living Situation:	<b>1</b>	<b>2</b>	<b>3</b>	<b>4</b>	<b>5</b>	<b>6</b>	<b>7</b>	<b>8</b>	<b>9</b>	<b>10</b>
Neighborhood:	<b>1</b>	<b>2</b>	<b>3</b>	<b>4</b>	<b>5</b>	<b>6</b>	<b>7</b>	<b>8</b>	<b>9</b>	<b>10</b>
Other:	<b>1</b>	<b>2</b>	<b>3</b>	<b>4</b>	<b>5</b>	<b>6</b>	<b>7</b>	<b>8</b>	<b>9</b>	<b>10</b>

please specify \_\_\_\_\_

3. Have you ever been abused, a victim of a crime, or experienced trauma?  
 Yes     No
4. What attitudes, assumptions, and beliefs help you cope when life becomes stressful? \_\_\_\_\_  
 \_\_\_\_\_
5. Do you meditate or practice a relaxation technique?  Yes     No  
 If yes, check all that apply:  
 yoga     imagery     abdominal breathing     meditation  
 Tai Chi     prayer     progressive muscle relaxation     other

What is your motivation for enrolling in the Stress Reduction Program? \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

What goals do you hope to achieve during this program? \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Other comments: